

BAI Learning Manager Professional Development Functionality Checklist

How well does your Learning Manager help your team get ahead?

The best Learning Manager software is about more than teaching, it's about encouraging engagement and providing opportunities for growth. It should be tailored to specific skills of interest and professional development planning.

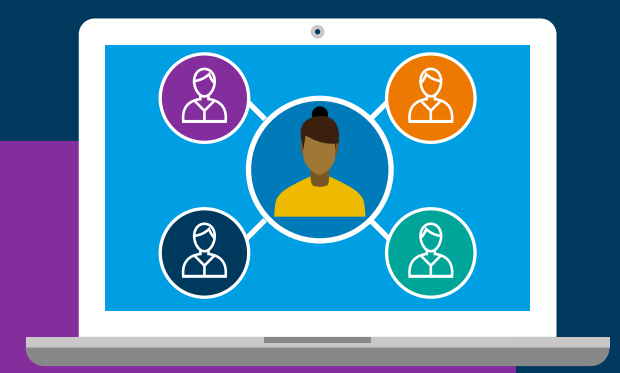
Use the checklist below to make sure your **learning management system** has everything you and your team needs.



MY LEARNING MANAGER SOFTWARE FEATURES:

- Configuration modifications for different career pathing
- User profiles with badging
- Separate manager and student dashboards
- Custom catalog management
- User-friendly features including advanced search, browse and filter functionality
- Skills tracking
- Succession planning
- Micro-learning
- Role-based learning
- Industry-specific professional development catalog

ASSIGN, TRACK, ENGAGE, SIMPLIFY



To put your team on the path to success, you need the right Learning Manager software. If yours does not provide all the functionality listed in the checklist above, switch to the BAI Learning Manager. Designed specifically for financial services, BAI's powerful and comprehensive LMS lets you:

- Assign organization-specific courses to individuals based on job function, hire date and location
- Track offline training, including instructor-led classes, webinars and policy & procedures acknowledgements
- Create and review reports and then easily analyze, share and export them for audits and federal examinations
- Copy curricula from one year to the next, with one quick click
- Engage managers by assigning team members so they can review training as well
- Leverage integration with your HRIS

Talk with a BAI representative, or visit [BAI.org/training](https://www.bai.org/training) to learn more.

Schedule a Call

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